

Appendix A

T2062 Preparation

Supporting Document List

As this is a sale of shares, check the boxes in the Sale of shares section. Also, in the Trusts and estates section check off the first four boxes.

Vendor (non-resident)

Check off “Trust”. The following information is required:

- Last name: Insert the trust name
Orangeville Trust
- Address
- Country of Residence
- Telephone number (optional)
- Fax number (optional)
- Representative (please use the following)
Gordon King, PricewaterhouseCoopers LLP
PwC Tower 18 York Street, Suite 2600
Toronto ON M5J 0B2
Telephone: (416) 869-2350
Fax: (416) 814-3200

Check off the box indicating correspondence should be sent to the representative.

Purchaser

- Last name (see below)
Hancock Corporation Pty Ltd.
- Present address (see below)
28-42 Ventnor Avenue
West Perth, Western Australia 6005
- Telephone number (optional)
- Fax number (optional)
- Representative (see below)
Gordon King, PricewaterhouseCoopers LLP
PwC Tower 18 York Street, Suite 2600
Toronto ON M5J 0B2
Telephone: (416) 869-2350
Fax: (416) 814-3200

Check off the box indicating correspondence should be sent to the representative.

Details of property

The following information will need to be provided

- Check “Shares”
- Input date of disposition
- Property Description should be as follows

<Insert # of shares disposed> shares of Riversdale Resources Ltd.

- Gross Proceeds
 - Check Completed disposition
 - Input the Proceeds and ACB calculated in Part I in columns (1) and (2). The Gain or (loss) in columns (3) and (5) should agree to your gain (loss) calculation.
 - Calculate the required payment of tax (i.e. 25% of net gain).
- Responses to questions #1-5
 - 1) No
 - 2) No, insert "N/A" as use of the property
 - 3) Leave blank
 - 4) Leave blank
 - 5) No

Certification

Check the box for the T2062. Insert the first and last name of a designated signor of the trust and have them sign and date the form. The title can be trustee.

Attachments

You will need to attach the following:

1. Documentation supporting the ACB of the shares (from **Appendix E-1** Section 1)
2. Documentation supporting the proceeds of disposition (from **Appendix E-1** Section 2). These could include:
 - Share transfer documentation and a copy of the letter of offer from HCPL (as included in **Appendix C**), or;
 - Proof of consideration received
3. The most recent financial statements of RRL
4. Details on the trust including:
 - Name and address of the trustee, executor, administrator or other representative of the trust
 - Proof of residency of the trustee, executor or administration or other representative
 - List of beneficiaries
 - The trust or estate's country of residence