

Appendix A

T2062 Preparation

Supporting Document List

As this is a sale of shares, check the boxes in the Sale of shares section. Also check the boxes under Sale of partnership property for the listing of partners and the partnership agreement.

Vendor (non-resident)

Check off “Partnership”. The following information is required:

- Last name: Insert the partnership name
Orangeville Limited Partnership
- Address
- Country of Residence
- Telephone number (optional)
- Fax number (optional)
- Representative (please use the following)
Gordon King, PricewaterhouseCoopers LLP
PwC Tower 18 York Street, Suite 2600
Toronto ON M5J 0B2
Telephone: (416) 869-2350
Fax: (416) 814-3200

Check off the box indicating correspondence should be sent to the representative.

Purchaser

- Last name (see below)
Hancock Corporation Pty Ltd.
- Present address (see below)
28-42 Ventnor Avenue
West Perth, Western Australia 6005
- Telephone number (optional)
- Fax number (optional)
- Representative (see below)
Gordon King, PricewaterhouseCoopers LLP
PwC Tower 18 York Street, Suite 2600
Toronto ON M5J 0B2
Telephone: (416) 869-2350
Fax: (416) 814-3200

Check off the box indicating correspondence should be sent to the representative.

Details of property

The following information will need to be provided

- Check “Shares”
- Input date of disposition
- Property Description should be as follows

<Insert # of shares disposed> shares of Riversdale Resources Ltd.

- Gross Proceeds
 - Check Completed disposition
 - Input the Proceeds and ACB calculated in Part I in columns (1) and (2). The Gain or (loss) in columns (3) and (5) should agree to your gain (loss) calculation.
 - Calculate the required payment of tax (i.e. 25% of net gain).
- Responses to questions #1-5
 - 1) No
 - 2) No, insert “N/A” as use of the property
 - 3) Leave blank
 - 4) Leave blank
 - 5) No

Certification

Check the box for the T2062. Insert the first and last name of a designated signor of the partnership and have them sign and date the form. The title can be partner.

Attachments

You will need to attach the following:

1. Documentation supporting the ACB of the shares (from **Appendix E-1** Section 1)
2. Documentation supporting the proceeds of disposition (from **Appendix E-1** Section 2). These could include:
 - Share transfer documentation and a copy of the letter of offer from HCPL (as included in **Appendix C**), or;
 - Proof of consideration received
3. The most recent financial statements of RRL
4. The partner must also provide the following:
 - Listing of partners (including names, addresses, Canadian identification number, percentage ownership and each partner’s portion of payment)
 - The partnership agreement